

EPIC Technologies, LLC

AN INDUSTRIAL GROWTH INVESTMENT

by *CIVC Partners*

Industrial Growth



CIVC Partners has teamed with management to complete an acquisition of **EPIC Technologies, LLC**, a premier specialty electronics manufacturer in the high-mix, low-to-medium volume segment of the electronic manufacturing services (“EMS”) industry. As part of the transaction, EPIC’s management team and former shareholders have retained a significant ownership position in the Company demonstrating their long-term commitment to EPIC’s unique business model.

The Company

EPIC is headquartered in Rochester Hills, MI and has manufacturing plants in Norwalk, Ohio and Juarez, Mexico. EPIC provides turnkey electronic manufacturing services from board layout, test development, prototype testing, printed circuit board assembly, and box build to customers in the medical, automotive, telecommunications, and industrial equipment markets. Over the last three years, EPIC has achieved over 30% compounded annual revenue growth. Contributing to EPIC's success has been the Company's robust quality operating system, supply chain management, and adherence to lean manufacturing principles. EPIC's near-term growth plan is focused on expanding its sales and marketing resources in order to further develop its rapidly growing customer base.

Value-Add Approach

CIVC partners with market leading companies headed by exceptional management teams in order to pursue opportunities in growing industries undergoing structural change. CIVC's partnership with EPIC and its management team represents just such an opportunity. John Sammut, President and CEO of EPIC, and Jochen Lipp, EPIC's Vice President of Operations and Chief Operating Officer, are world-class executives with considerable EMS industry expertise. Together, they have developed quality control, supply chain management, and lean manufacturing systems that are unparalleled in the EMS industry, enabling EPIC to provide its customers with best-of-class turnkey electronic manufacturing services.

CIVC and Great Lakes Partners, CIVC's operating partner in the transaction, will leverage their significant EMS industry knowledge gained through their successful investment in Advanced Quick Circuits, L.P. to provide EPIC's management team with strategic guidance on building its sales and marketing approach as well as evaluating sourcing and manufacturing options in China. CIVC and Great Lakes Partners will also lead the effort to complete one or more acquisitions of complementary companies.

If you have an opportunity that might be an add-on acquisition candidate for EPIC or might fit with our industrial growth focus, please contact Marcus Wedner, John Compall, or Scott Schwartz.

CIVC PARTNERS' PORTFOLIO COMPANIES

sector

Business Services

THE BRICKMAN GROUP, LTD.

Landscape Maintenance

KELLERMEYER BUILDING SERVICES, LLC

Contract Cleaning Services

sector

Financial Services

AF&L, INC.

Long-term Care Insurance

FINANCIAL GUARANTY INSURANCE COMPANY

Bond Insurance

OWNIT MORTGAGE SOLUTIONS

Mortgage Banking

PARTNERS EQUITY CAPITAL COMPANY

Small Ticket Leasing

RAM REINSURANCE COMPANY

Municipal and Asset-backed Bond Reinsurer

sector

Media/Communications

PIEDMONT TELEVISION HOLDINGS

Television Stations

TRANSWESTERN PUBLISHING COMPANY, L.P.

Yellow Pages Directories

sector

Industrial Growth

EPIC TECHNOLOGIES, LLC

Electronic Manufacturing Services

HOLLINEE, LLC

Glass Fibers for Composites and Filtration

K & K SCREW PRODUCTS, LLC

Precision Screw Machining

NSP HOLDINGS, L.P.

Industrial Safety Products

WASTEQUIP, INC.

Waste Handling Equipment

sector

Other

LA FITNESS INTERNATIONAL, LLC

Full Service Fitness Clubs

CIVC Contacts

John Compall

Dan Helle

David Miller

Mike Miller

Chris Perry

Scott Schwartz

Marcus Wedner

Gregg Wilson

Keith Yamada

CIVC Partners, with over 30 years of experience in private equity investing, manages \$1.3 billion in private equity capital and currently invests from a \$650 million fund closed in 2003. CIVC Partners provides growth and buyout capital to middle-market companies and executives with a focus on business services, financial services, media and communications, and industrial growth. The latest information on CIVC Partners and its portfolio companies can be found at www.civc.com.

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